

IMPORTANT: Read these directions before completing section
• If you are applying for credit jointly, each applicant is required to submit a separate credit application with all sections complete.

SECTION 1 - REQUEST AMOUNT

Total amount requested	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Profession? _____	Business/Practice	Working Capital	Equipment/Improvements	Total
	Purpose of loan? _____			

SECTION 2 - PERSONAL AND BUSINESS INFORMATION

Personal Information:			Business Information: (if business is established)		
Full Legal Individual Name:			Legal Business Name:		
Home Address:			Physical Business Address:		
Home Phone:	Cell:	Business Phone:	Preferred mailing address:	Home	Business
			Other (specify below)		
Social Security #:			Business Tax ID (TIN / EIN):		
Date of Birth:			Type of Business Practice:		
Email Address:			Indicate % of Ownership: _____ %		
Country of Citizenship?			Practice has been in existence for how long?		
If not a US Citizen, INS Status:			Year Owner acquired/started business?		
Prof. License#: _____ License Date: _____			Organization Type:		
Annual Income: _____ Source of Income**:			State of Organization:		
Ever File Bankruptcy? Yes No			Date of Organization:		
If yes, provide date of Bankruptcy:			Previous Year's Gross Revenues:		Number of Employees:
			Net Profit:		
Please list all business entities that you have ownership in:					
Entity 1:			Entity 3:		
Entity 2:			Entity 4:		

SECTION 3 - Statement of personal Financial Condition as of (provide date)		20	Balance In Dollars	Monthly Payment
ASSETS	In Dollars	LIABILITIES		
Cash on hand and in banks		Credit cards	\$	\$
Assets held in Trust (list trust(s) below):		Accounts Payable		
		Notes payable to Banks and Others (section 7)		
		Installment Account (auto)		
Marketable Securities (stocks, bonds, mutual funds, etc.)				
Pension, 401(k), IRA and/or other retirement plan		Installment Account (student loans, etc.)		
Restricted or control stocks (not liquid)		Loan on Life Insurance		
Accounts receivable, loans, and/or other notes you own		Mortgages on Real Estate (describe in section 5)		
Life Insurance - cash surrender value		Unpaid Taxes (describe in section 8)		
Real estate owned (describe in section 5)		Alimony, child support, or separate maintenance		
Automobiles and other vehicles (present value)				
Other personal property (describe in section 6)		Other liabilities (list below and describe in 9)		
Other assets (list below and describe in either section 4 or 6)		1)		
1)		2)		
2)		3)		
3)		4)		
4)		5)		
5)				
Total Assets	\$ -	Total Liabilities	\$ -	
		Total Net Worth	\$ -	

*All programs are subject to credit approval and loan amounts are subject to creditworthiness. Some restrictions may apply.
 **Alimony, child support, or separate maintenance income need not be disclosed if you do not wish to have it as a consideration for repaying this obligation.

Applicant Initials _____

SECTION 4 - DETAILS OF DEPOSITS WITH BANKS, SAVINGS & LOANS, AND OR CREDIT UNIONS (ETC)				
NAME OF INSTITUTION	TYPE OF ACCOUNT (personal, business, etc.)	TYPE OF DEPOSIT (checking, savings, etc.)	ACCOUNT NUMBER (last 4 digits)	AMOUNT OF DEPOSIT
			#	\$
			#	\$
			#	\$
			#	\$
			#	\$

SECTION 5 - REAL ESTATE OWNED *(List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)*

	Property A	Property B	Property C	Property D
Type of Property (Residence, Rental)				
Address				
Date Purchased				
Purchase Price				
Present Market Value				
Lien Holder/Bank				
Mortgage Balance				
Real Estate Taxes (if not escrowed)				
Monthly Payment (Principal & Interest)				
Monthly Income (if leased)				

SECTION 6 - OTHER PERSONAL PROPERTY AND OTHER ASSETS

SECTION 7 - BUSINESS/PRACTICE NOTES PAYABLE TO BANKS AND OTHERS (DEBT SCHEDULE)

Name of Institution/Note Holder	Original Date	Original Balance	Current Balance	Interest Rate	Payment	Frequency (monthly, etc)	Collateral

SECTION 8 - UNPAID TAXES

Tax Year and Amount in Dollars	Terms of Payment Plan if Applicable	Are Current Year's Taxes Paid?

SECTION 9 - OTHER LIABILITIES

Consent & Disclosure

You agree we may review your credit report and information from third parties for this loan and consider you for other business credit products. If you ask we will tell you whether we requested a consumer report and if we have, we will provide the name and address of the consumer reporting agency that furnished the report. You acknowledge that you are the Applicant or have the Applicant's authority to seek loans or other credit from Bank of America, N.A., its agents, successors, affiliates and assignees (the "Bank"). You certify that all information submitted in connection with this application for loans or other credit from the Bank is true and correct in all respects. Federal law requires us to verify information that identifies you and others on the account. We need legal name, birth date, address, and tax identification and may ask to review photo identification and other identifying documents or information. You don't have to include income from alimony, child support, or separate maintenance income for repaying your loan.

NOTICE: The Ohio laws against discrimination require that all creditors make credit equally available to all creditworthy customers, and that credit reporting agencies maintain separate credit histories on each individual upon request. The Ohio Civil Service Commission administers compliance with this law.

Bank of America is a registered trademark of Bank of America Corporation.

Applicant Signature: _____ **Date:** _____